

**ATURMAJU RESOURCES BERHAD (448934-M)****UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 31 MARCH 2014**

	(UNAUDITED) 31.03.2014 RM'000	(AUDITED) 31.12.2013 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	15,187	16,375
Intangible asset	8,253	9,438
	<u>23,440</u>	<u>25,813</u>
Current Assets		
Inventories	21,055	21,074
Trade receivables	6,441	8,684
Other receivables and deposits	10,065	9,484
Derivative assets	52	52
Tax recoverable	115	108
Fixed deposits with licenced banks	20	20
Cash & bank balances	255	167
	<u>38,003</u>	<u>39,589</u>
TOTAL ASSETS	<u>61,443</u>	<u>65,402</u>
EQUITY AND LIABILITIES		
Share capital	61,100	61,100
Share premium	7,761	7,761
Accumulated losses	(21,830)	(20,126)
Total Equity	<u>47,031</u>	<u>48,735</u>
Non-Current Liabilities		
Hire purchase payables	156	172
Term loans	281	589
Deferred tax liabilities	4,112	4,112
	<u>4,549</u>	<u>4,873</u>
Current Liabilities		
Trade payables	1,312	1,657
Other payables	6,086	6,047
Derivative liabilities	-	-
Term loans	2,016	3,193
Amount due to directors	109	554
Hire purchase payables	98	105
Tax payable	242	238
	<u>9,863</u>	<u>11,794</u>
Total Liabilities	<u>14,412</u>	<u>16,667</u>
TOTAL EQUITY AND LIABILITIES	<u>61,443</u>	<u>65,402</u>
Net assets per share attributable to equity holders of parent (sen)	77	80

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.



**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE FIRST QUARTER ENDED 31 MARCH 2014**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 31.03.2014 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31.03.2013 RM'000	CURRENT YEAR TO DATE 31.03.2014 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31.03.2013 RM'000
Revenue	8,093	18,310	8,093	18,310
Cost of sales	(6,985)	(16,516)	(6,985)	(16,516)
Gross profit/(loss)	1,108	1,794	1,108	1,794
Selling expenses	(596)	(769)	(596)	(769)
Administrative expenses	(1,013)	(1,028)	(1,013)	(1,028)
Amortisation of intangible asset	(1,185)	(1,031)	(1,185)	(1,031)
Other operating income	63	172	63	172
Profit/(Loss) from operations	(1,623)	(862)	(1,623)	(862)
Finance costs	(31)	(280)	(31)	(280)
Loss before taxation	(1,654)	(1,142)	(1,654)	(1,142)
Taxation	(50)	(50)	(50)	(50)
Net profit/(loss) for the financial period, representing total comprehensive income for the financial period	<u>(1,704)</u>	<u>(1,192)</u>	<u>(1,704)</u>	<u>(1,192)</u>
Net profit/(loss) for the financial period attributable to:				
Equity holders of the parent	<u>(1,704)</u>	<u>(1,192)</u>	<u>(1,704)</u>	<u>(1,192)</u>
Profit/(Loss) per share attributable to equity holder of the parent:				
Basic EPS (sen)	<u>(2.79)</u>	<u>(1.95)</u>	<u>(2.79)</u>	<u>(1.95)</u>

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.



UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FIRST QUARTER ENDED 31 MARCH 2014

	Attributable To Equity Holders Of The Parent			Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Retained Profits/ (Accumulated Losses) RM'000	
At 1 January 2013	61,100	7,761	(19,276)	49,585
Net loss for the financial period	-	-	(1,192)	(1,192)
At 31 March 2013	<u>61,100</u>	<u>7,761</u>	<u>(20,468)</u>	<u>48,393</u>
At 1 January 2014	61,100	7,761	(20,126)	48,735
Net loss for the financial period	-	-	(1,704)	(1,704)
At 31 March 2014	<u>61,100</u>	<u>7,761</u>	<u>(21,830)</u>	<u>47,031</u>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.



**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FIRST QUARTER ENDED 31 MARCH 2014**

	(UNAUDITED)	
	Current Year	Preceding Year
	To Date	Corresponding Period
	31.03.2014	31.03.2013
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Loss before taxation	(1,654)	(1,142)
Adjustments:-		
Amortisation of intangible asset	1,185	1,031
Depreciation of property, plant and equipment	1,188	1,258
Interest expense	31	280
Property, plant and equipment written off	-	124
Unrealised (gain)/loss on derivative financial instrument	-	-
Operating profit before working capital changes	750	1,551
Changes in working capital:		
Inventories	19	7,769
Receivables	1,655	2,316
Payables	(305)	(7,304)
Amount owing to directors	(446)	60
Cash generated from operations	1,673	4,392
Interest received	-	-
Interest paid	(31)	(280)
Tax paid	(45)	(58)
Net cash from operating activities	1,597	4,054
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	-	(364)
Proceeds from disposal of property, plant and equipment	-	-
Net cash used in investing activities	-	(364)
CASH FLOW FROM FINANCING ACTIVITIES		
Increased in fixed deposit pledged with licensed banks	-	-
Repayments of hire purchase payables	(23)	(49)
Repayments of term loans	(1,486)	(3,066)
Net cash used in financing activities	(1,509)	(3,115)
Net increase in cash & cash equivalents	88	575
Cash & cash equivalents at beginning of the financial period	167	61
Cash & cash equivalents at end of the financial period	255	636
<u>Cash & Cash Equivalents at end of the period comprise the followings:</u>		
Fixed deposits with licensed banks	20	3,391
Cash and bank balances	255	636
	275	4,027
Less: Fixed deposit pledged with licensed bank	(20)	(3,391)
	255	636

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.